

## **COMPANIES ACT REQUIREMENTS RELATING TO NOTICE OF 2017 AGM**

ELEMENTIS

The Companies Act 2006 requires the Company to display certain information on its website, as well as publishing a copy of the Notice of Annual General Meeting ('AGM') on the website for shareholders to read, access and download. In summary, these concern the matters to be dealt with in the notice of meeting, the number of shares that may be voted on at the forthcoming AGM, and any members' statements, members' resolutions or members' matters of business received by the Company after the date of the notice of meeting has been given.

For the purposes of the 2017 AGM, as at 17 March 2017 (the latest practicable date prior to the issuing of the Notice of AGM) (i) the Company's issued share capital consisted of 463,635,882 ordinary shares of 5 pence each, all carrying one vote each, and (ii) the total voting rights in the Company were 463,635,882.

The purpose of this notice of meeting is to give notice of the Company's Annual General Meeting that is to be held at the offices of Herbert Smith Freehills LLP, Exchange House, Primrose Street, London EC2A 2EG on Tuesday 25 April 2017 at 9.30 a.m. The business of the meeting, resolutions proposed and information concerning the rights of registered shareholders are set out in the document published in this section of the website entitled 'Circular and Notice of 2017 AGM'.

Any members' statements, members' resolutions or members' matters of business received by the Company, in accordance with the Companies Act 2006, after the date of the notice of meeting has been given will be published here in this section of the Elementis plc website.